# Partner Engagement Checklist



Review each section and update anything that changes throughout the year. Keep your listings accurate and ensure you're fully engaged in this year's marketing and partnership opportunities!

### **Account Setup & Maintenance (within first 30 days for new partners)**

- Business name & contacts
- Website & social media links
- Website listing descriptions (100 words basic page/300 words enhanced page)
- Amenities (check all that apply)
- High-quality photos (2 basic page/10 enhanced page)
- Log in to Partner Portal to update information & review analytics (VisitCOS.iDSS.com)
- Provide brochures or printed materials to be displayed in Visitor Information Center
- Schedule Account Check-In with Partnership Team

#### Social Media, Marketing & Comms Programs

- Sign up for appropriate marketing programs (Foodie Friday, Tourism Takeover Tuesday, etc.)
- Send events to Social@VisitCOS.com
- Provide seasonal updates and/or special offers
- Express interest in influencer, media or familiarization visit participation

## **Events & Networking Opportunities**

- Confirm you are receiving partner event invitations
- Attend at least one partner event per year (Mixers, Tourism Master Class, Partner Academy, etc.)
- Inquire about hosting a partner event
- Confirm staff is receiving emailed updates and invitations

# Sales Tactics, Leads & Referrals (if applicable to your business)

- Meet the Visit COS Group Sales Team
- Ensure there is always a contact marked with Lead Admin role to receive leads sent by Group Sales Team
- Respond to leads by the due date
- Update Visit COS staff when meeting space information changes

### **Enhance Your Partnership**

- □ Upgrade to an enhanced page (300 word description, 10 images, 2 PDFs, YouTube Video)
- Talk to <u>Destination Signals</u> about advertising on VisitCOS.com
- □ Consider advertising in the Official Vacation Planner and Dining, Shopping & Entertainment Guide
- Sponsor a Peak into COS podcast episode



Find More Information on the Partner Hub

Have Questions? Reach Out to Partnership@VisitCOS.om